

LOAN COMMITMENT LETTER

Lender:

Borrower:

Loan Details:

Loan Amount: _____ USD
Interest Rate: _____ % per annum
Loan Term: _____ months
Payment Schedule: _____

Conditions to Closing:

This commitment is subject to the Borrower's execution of a mutually acceptable loan agreement and related documents, satisfactory completion of due diligence, verification of Borrower's financial condition, and no material adverse change in Borrower's status. Borrower shall provide all requested information and documentation within the timeframes specified by Lender. This commitment is not an obligation to lend and may be revoked by Lender at any time prior to closing.

Representations and Warranties:

Borrower represents and warrants that all information provided to Lender is true, complete, and accurate; no material adverse changes have occurred since the date of submission; Borrower has the legal capacity to enter into the loan agreement; and no litigation or claims exist that could materially affect Borrower's ability to perform obligations under the loan.

Covenants:

Borrower agrees to maintain insurance coverage as required by Lender, comply with all applicable laws and regulations, and not to incur additional indebtedness without prior written consent of Lender. Borrower shall provide periodic financial statements and other information reasonably requested by Lender.

Default and Remedies:

Upon Borrower's default under the loan agreement, Lender may declare the entire principal balance, accrued interest, and other charges immediately due and payable, and exercise all rights and remedies available under applicable law, including foreclosure or repossession of collateral, if any.

Governing Law and Venue:

This Loan Commitment Letter and any related agreements shall be governed by and construed in accordance with the laws of the State of _____, without regard to its conflict of law principles. Any disputes arising hereunder shall be brought exclusively in the state or federal courts located in _____ County, _____.

Miscellaneous:

This Letter constitutes the entire agreement between the parties with respect to the subject matter herein and supersedes all prior discussions and agreements. No amendment or waiver shall be effective unless in writing and signed by both parties. Borrower acknowledges that this Letter is a non-binding expression of intent and does not create a binding loan agreement until fully executed loan documents are delivered and accepted.

LENDER'S SIGNATURE

BORROWER'S SIGNATURE

Signature: _____

Signature: _____

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